

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 26, 2005

REGISTRATION NO.: 24734

BONDS ISSUED BY: Spanish Lake Fire Protection District

AMOUNT OF ISSUE: \$2,160,000.00

COUNTY: of St. Louis

DATE OF ISSUE: April 27, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 2000

Rate of Interest	Amount	Maturity
2.700%	\$ 225,000.00	03/01/2006
2.850%	215,000.00	03/01/2007
3.100%	220,000.00	03/01/2008
3.250%	230,000.00	03/01/2009
3.400%	235,000.00	03/01/2010
3.550%	245,000.00	03/01/2011
3.700%	255,000.00	03/01/2012
3.850%	265,000.00	03/01/2013
3.950%	270,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$2,138,400.00

INTEREST RATE: 3.8263%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable